STEADMAN LAW FIRM, P.A.

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"SIMPLE" WILL INFORMATION SHEET
COMPLETE AND FAX OR RETURN TO OFFICE
You will be called when the draft of your document is ready

Full Name: _____

Spouse Name: _____

Address: _____
_____

County of Residence: _____Phone: _____
Mutual Will for spouse: Yes ___ No ___
Living Will : _____ Healthcare POA: ____, Durable POA: _____
If any of the above indicate exact name of Agent: _____
All property left to spouse: Yes _____ No _____
If spouse pre-deceases, all property left to children: Yes ____No____
Full names of children:
_____age: _____
_____age: _____
_____age: _____
_____age: _____

Personal Representative (Executor): spouse: ____ or other: _____
Alternate Personal Representative: _____
Guardian for physical custody of Minor Children after spouse:_____
Alternate Guardian for Minor Children: _____
Trustee for minor children: _____
Special Provisions or concerns:
_____
_____
_____
_____
_____
_____
_____
_____
_____
_____
_____

The use of the "Simple" Will Information Sheet presumes that a "simple" will is sufficient for your needs. Estates anticipated over $1,000,000.00 should have more involved estate planning. Other special circumstances such as stepchildren provisions or more specific trust provisions for minors require preliminary conference and additional fees.